

RESEARCH INFORMATION SYSTEM (SIR) MY RESEARCH ACTIVITIES

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INITIAL CONSIDERATIONS

ORCID ACCOUNT

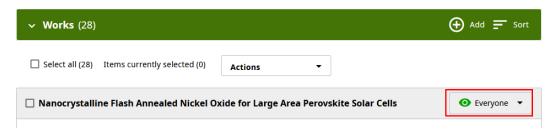
Before you can start creating and modifying your "Research Activities", you need to have an updated ORCiD account. To do this, you can refer to the ORCiD section on the UniFr website or to ORCiD itself.

EQUIVALENCE OF NAMES

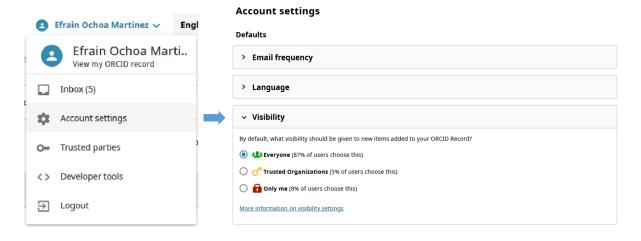
The names of the items in the "My Research Activities" area of MyUnifr do not necessarily correspond to those used in ORCiD. For example, what ORCiD calls **work and funding**, you will find it in MyUnifr under the names of **publications and projects**, respectively.

ORCID VISIBILITY PARAMETERS

If you would like the work and projects in your ORCiD account to be listed in the university directory, please set the visibility parameters for each item to "Public" or at least "Trusted organizations".



To avoid having to perform this operation for future publications or projects added to ORCiD, you can define this visibility globally in your account settings. To do this, click on your name in the top right-hand corner and go to "Account settings". Scroll down to Visibility and select *Everyone* (or *Trusted Organizations*).





REFRESH PERIOD

ORCiD publications are updated in MyUnifr every **2 hours**. Consequently, any changes made to ORCiD will not necessarily be immediately visible in MyUnifr or in the directory's public profile.

WORK WITH TABS

If you are using the SIR system for the first time, or if you intend to make a lot of changes, we would recommend to work simultaneously on three windows/tabs at the same time, the first with MyUnifr, another with your ORCiD account, and the last with your own entry in the university directory. This way, you can quickly check that the changes you make in the SIR have the desired effect in ORCiD or in your public profile.





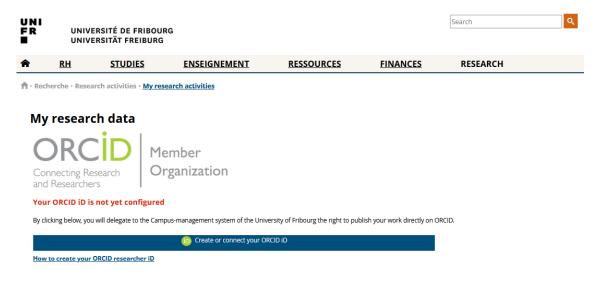
1 LINK YOUR ORCID ACCOUNT

The first step is to link your ORCiD profile and MyUnifr.

- Log in to the MyUnifr portal using your usual login details.
- Go to Search > My search activities.



- The first time you access the system, you will be asked to link your ORCiD.
- Click on "Create or connect your ORCiD ID".



- Log in to your ORCiD account
- Authorize MyUnifr to access your ORCiD account.

Your ORCiD account is now linked to your MyUnifr profile.



2 ACCOUNT DELEGATION

The system allows you to select and add delegates. Delegates can access and modify all the content of another person's "My Research Activities section", except for the "Configuration" part, in the same way as they can with their own account.

- To add a delegation, go to the "Configuration" tab.
- Click on Add a delegation



- Find the person to whom you wish to delegate your account by entering their name and confirm the selection.



From now on, when the delegated person accesses "My research activities", they will be able to consult and modify the data as themselves or as the person who has delegated their management to them. Delegations can be revoked at any time.

↑ · Recherche · Research activities · <u>My research activities</u>

My research data





3 "PUSH" AND "UNPUSH" PUBLICATIONS TO ORCID



Since you have linked and authorised MyUnifr to access your ORCiD account, MyUnifr can read the contents of your ORCiD, but it can also write or "push" jobs or projects into your ORCiD. This is particularly useful for jobs that have previously been entered by hand into FUTURA, or those that can be found in FOLIA or UNIBOOK.

To push a job, go to the "Sync publications" tab.



- This section contains works and publications received from FUTURA, FOLIA or UNIBOOK.
- Click on the pencil if you want to see the details.
- Select the publications you want to push to ORCiD.
- Then publish it on ORCiD by going to Actions > Publish on ORCiD.



- To check, go to your ORCiD and search for your publication.
- Works received from FOLIA and UNIBOOK can be automatically published in ORCiD. To activate
 this function, tick the box "I wish to activate the automatic publication of items from this
 source on ORCiD" in the corresponding sections.



This action is reversible and can always be cancelled or undone. To remove a publication from ORCiD:

- Go back to MyUnifr in the "Synchro publications" tab.
- Tick the "Show only items published on ORCiD" box (1) and select the desired publication (2).
- Click Actions > Delete from ORCiD (3).
- Go to your ORCiD and refresh the page. Your publication should have disappeared.





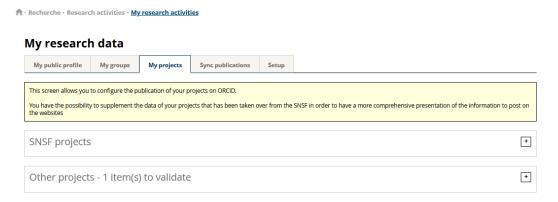
4 "PUSH" AND "UNPUSH" PROJECTS TO ORCID

In the same way that you push jobs from MyUnifr to ORCiD, you can push your projects to ORCiD.

For your information, SNSF-funded projects in which you have participated as a principal or associate researcher are automatically included in MyUnifr. In some cases, the system may also contain limited information from other funding sources (European, Innosuise, etc.) that have been received from the Research Promotion Service.

You can also manually add projects funded by sources other than the SNSF by clicking on Actions > Add a research project.

- To push a project onto ORCiD, go to the 'My projects' tab.



 Then select and publish the projects you want on ORCiD by going to Actions > Publish on ORCiD.



- To check, go to your ORCiD and search for your project under "Funding".
- This action can also be cancelled. To unpublish or 'Unpush' a project, in MyUnifr, go back to your project and click on 'Delete selected items from ORCiD'.
- Refresh your ORCiD, your project must have been unpublished.
- Projects can be published automatically in ORCiD. To activate this function, tick the "I want to
 activate automatic publication of elements from this source on ORCiD" box in the Projects
 sections.

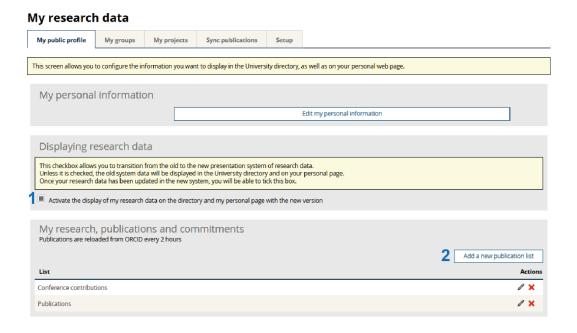


5 CREATION AND DISPLAY OF LISTS OF PUBLICATIONS IN THE UNIFR DIRECTORY

You can create personalised lists of publications (called *works* in ORCiD) to appear in your public profile in the UniFr directory, or on the web page of your unit (faculty, department, research group).

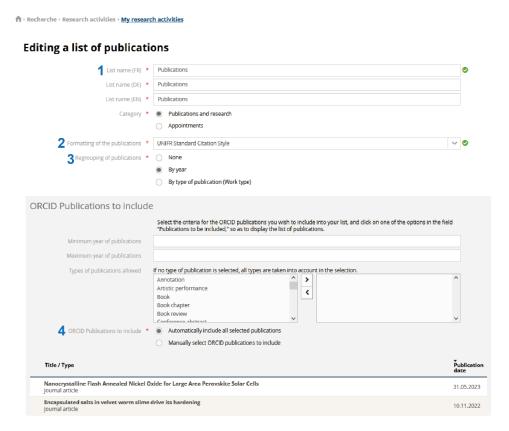
If you already had publication lists with the old directory system, you need to click on the "Enable the display of my search data on the directory and my personal page with the new version" box (indicated by the number 1 in the image below). However, if this is the first time you have created a list of publications, you will not see this option.

- To create a new list, from "My research activities", go to the "My public profile" tab.
- Go to "My searches, publications and commitments" and select "Add a new list of publications" (2).





- Assign a name to the list of publications (1), by default the name will be copied in the other languages, but you can also assign different names in the different languages.



- For the display format you can choose between a *standard* style, more suited to the social sciences, and the *Natural Sciences style*, more suited to the bibliographic styles used in the natural sciences (2).
- Select whether you wish to group the items in the list by year, type of publication, or to have no grouping at all, in which case all publications will be displayed from the most recent to the oldest (3).
- Finally, you can decide to include all your publications in the list (by selecting "Automatically include all selected publications"), or create a custom selection based on the year or type of publication (4).
- To finalise, click on "Save".
- To check, go to the directory and search for your profile.
- You can create and display different lists according to different criteria (see example below).

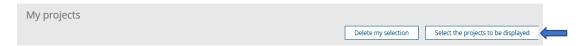




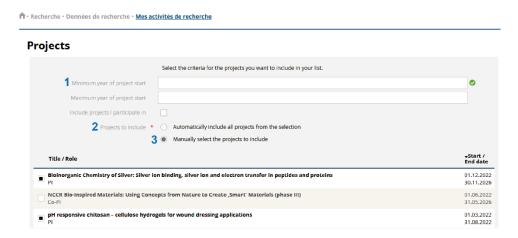
6 CREATION AND DISPLAY OF A LIST OF PROJECTS IN THE UNIFR DIRECTORY

You can create a personalised list of projects (called *Funding* in ORCiD) to appear in your public profile in the UniFr directory.

- To create a new list, from "My research activities", go to the "My public profile" tab.
- Under "My projects" select "Select the projects to be displayed".



- You can choose to select projects by year or range of years (1), include all your projects (2) or create a manual selection of projects (3).



- Once you have made your selection, save the changes.
- To check, go to your public profile in the directory, and the new list should appear as Research Projects (see example below).

